

CBISA™ for Healthcare



Community Benefit is defined as “programs or activities that provide treatment or promote health and healing as a response to identified needs.”

Why is tracking Community Benefit important?

- Ensure compliance with the most recent guidelines and IRS Form 990 Schedule H
- Fulfill the non-profit mission imperative
- Protect your tax-exemption status

Does your organization...

- Participate in community-wide health programs
- Provide enrollment assistance
- Provide student internships in clinical settings
- Provide meeting space for groups



Manage it all in one place with CBISA™

Community Needs
Goals
Partnerships
Programs & Statistics
Indicators
Outcomes
Narratives
Reports



With CBISA™, Lyon Software offers a Web-hosted solution to your tracking and reporting needs

- Minimal IT involvement; we host the software
- 256-bit encryption; your data is always secure
- Access 24/7 from IE, Firefox, Chrome or Safari

Plus...

- Free web-based trainings
- Free unlimited telephone technical support
- Unlimited users and data
- Access to our CBISA™ Forum (email users group)

It all begins with Community Needs

- Upload or enter identified community needs
- Prioritize the needs
- Record plans to meet the needs; evaluate impact
- Track significant changes in need status

List your organization's Goals

- Internal (organizational) or external (community-wide) goals
- System goals promote consistency among related facilities

Keep track of collaborators with Partnerships

- Who are they?
- What are their interests?
- What programs are they already involved in?

Track Community Benefit Programs & Statistics

- Keep track of who, what, where and why
- Report hours, persons served, expenses and revenues



Plus...

- Financial Assistance
- Medicaid and other Means-tested programs
- IRS Medicare and Bad Debt
- IRS 990H Questions for Part I, III and VI
- Joint Ventures

Measure progress with Indicators

- Build and track indicators
- Record quantifiable or anecdotal baseline, target and actual measurements
- Report your organization's impact in the community

Record your Outcomes

- What is your impact?
- Are you making a difference?

Tell the rest of the story with Narratives

- All of your stories in one centralized location
- Organize by subject

Link it together with the Relationship Manager

- Link Needs, Goals, Partnerships, Programs, Indicators, Outcomes and Narratives
- Run comprehensive reports showing data and linkages

It's all about Reports

- Over 150 reports available
- Exportable to many formats
- Easy to report to various stakeholders
- Data for grant applications and other funding sources
- IRS 990H worksheet equivalents and reports

For more information about CBISA™ or to see a free demo, contact us at **419.882.7184** or email us at **info@lyonsoftware.com**



Lyon Software

